

**STATEMENT UNDER 37 CFR 1.97(e) ACCOMPANYING
INFORMATION DISCLOSURE STATEMENT**

Docket No.
14846-38

In Re Application Of: **MALAT et al.**

Serial No.

TBD

Filing Date

January 27, 2004

Examiner

TBD

Group Art Unit

TBD

Invention: **METHODS AND SYSTEMS FOR MANAGING CALL REPORTS FOR THE FINANCIAL SERVICES INDUSTRY**

TO THE COMMISSIONER FOR PATENTS:

This is a statement under the provisions of 37 CFR 1.97(e) in the above-identified application.

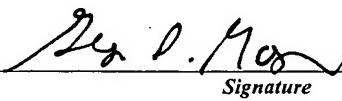
Check applicable statement herebelow:

Statement Under 37 CFR 1.97(e)(1)

- Each item of information contained in the accompanying Information Disclosure Statement was first cited in any communication from a foreign patent office in a counterpart foreign application not more than three months prior to the filing of the Information Disclosure Statement.

Statement Under 37 CFR 1.97(e)(2)

- No item of information contained in the accompanying Information Disclosure Statement was cited in a communication from a foreign patent office in a counterpart foreign application, and, to the knowledge of the undersigned person, after making reasonable inquiry, no item of information contained in the accompanying Information Disclosure Statement was known to any individual designated in 37 CFR 1.56(c) more than three months prior to the filing of the Information Disclosure Statement.


George D. Morgan
Signature

Dated: **January 27, 2004**

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INFORMATION DISCLOSURE CITATION
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ATTY DOCKET NO.
14846-38

SERIAL NO.

TBD

MALAT et al .

FILING

January 27, 2004

GROUP

TBD

U.S. PATENT DOCUMENTS

*EXAMINER INITIAL		DOCUMENT NUMBER	DATE	NAME	CLASS	SUBCLASS	FILING DATE IF APPROPRIATE
		US 20020095454	07/18/02	Reed et al.			
		US 20020064149	05/30/02	Elliott et al.			
		US 20020119786	08/29/02	Boehmke			
		US 20020052820	05/02/02	Gatto			
		US 6640304	10/28/03	Ginter et al.			
		US 20030158960	08/21/03	Engberg			
		US 20030163431	02/28/03	Ginter et al.			
		US 20010044325	11/22/01	Cox et al.			
		US 20020021791	02/21/02	Heilmann et al.			
		US 20030086554	05/08/03	Krimstock et al.			
		US 20030191719	10/09/03	Ginter et al.			

FOREIGN PATENT DOCUMENTS

		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUBCLASS	TRANSLATION	
							YES	NO

OTHER DOCUMENTS *(Including Author, Title, Date, Pertinent Pages, Etc.)*

EXAMINER DATE CONSIDERED

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

INFORMATION DISCLOSURE CITATION <i>(Use several sheets if necessary)</i>				ATTY DOCKET NO. 14846-38	SERIAL NO. TBD			
				MALAT et al.				
				FILING January 27, 2004	GROUP TBD			
U.S. PATENT DOCUMENTS								
*EXAMINER INITIAL		DOCUMENT NUMBER	DATE	NAME	CLASS	SUBCLASS	FILING DATE IF APPROPRIATE	
		US 6631402	10/07/03	Devine et al.				
		US 6256515	07/03/01	Cox et al.				
		US 20020002520	01/03/02	Gatto				
FOREIGN PATENT DOCUMENTS								
		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUBCLASS	TRANSLATION	
							YES	NO
OTHER DOCUMENTS <i>(Including Author, Title, Date, Pertinent Pages, Etc.)</i>								
EXAMINER				DATE CONSIDERED				
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